

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Case No. 2:23-bk-52859
)	
S&G HOSPITALITY, INC., <i>et al.</i>,¹)	Chapter 11
)	
Debtors.)	Judge Nami Khorrami.
)	
)	(Jointly administered)

**NOTICE OF FILING OF EXHIBIT IV TO DISCLOSURE STATEMENT
FOR FIRST AMENDED JOINT PLAN OF REORGANIZATION
OF S&G HOSPITALITY, INC. AND ITS DEBTOR SUBSIDIARIES**
[Re: Docket No. 369]

On February 3, 2025, the above-captioned Debtors and Debtors in Possession filed the *Disclosure Statement for First Amended Joint Plan of Reorganization of S&G Hospitality, Inc. and Its Debtor Subsidiaries, dated as of February 3, 2025* (Docket No. 369) (as it may be amended, the “**Disclosure Statement**”). The Disclosure Statement was not originally filed with the proposed Exhibits (other than the proposed Plan that was filed separately at Docket No. 368). The Debtors hereby are filing the following Exhibit to the Disclosure Statement:

Exhibit IV –Forecasted Financials.

The Debtors reserve the right to amend, revise, or supplement this Exhibit to the Disclosure Statement in the future.

¹ The Debtors and the last four digits of their federal tax identification numbers are as follows: S&G Hospitality, Inc. (4566), Buckeye Lodging, LLC (6047), Lancaster Hospitality, LLC (8830), and Sunburst Hotels, LLC (0374).

Dated: April 25, 2025

Respectfully submitted,

/s/ David A. Beck

David A. Beck (0072868)
CARPENTER LIPPS LLP
280 North High Street, Suite 1300
Columbus, Ohio 43215
Telephone: (614) 365-4100
Facsimile: (614) 365-9145
E-mail: beck@carpenterlipps.com

COUNSEL FOR DEBTORS AND
DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that on April 25, 2025 in accordance with the *Order Establishing Limited Notice and Service Procedures* (Docket No. 120) a copy of the *Notice of Filing of Exhibit IV to the Disclosure Statement for the First Amended Joint Plan of Reorganization of S&G Hospitality, Inc. and Its Debtor Subsidiaries* was served electronically on the date of filing through the Court's ECF system on all ECF System on all ECF participants registered in this case at the email address registered with the Court and by email on the parties on the Master Service List identified below as receiving service by email.

Parties Served By Email

Office of the U.S. Trustee

Pamela D. Arndt
Office of the United States Trustee
170 N High Street, Suite 200
Columbus, OH 43215
Pamela.D.Arndt@usdoj.gov

Counsel to Rialto

Tami Kirby
Porter Wright Morris & Arthur LLP
One South Main Street, Suite 1600,
Dayton, OH 45402
tkirby@porterwright.com

United States Small Business Administration

United States Small Business Administration
Santa Ana Loan Liquidation Center,
200 W Santa Ana Blvd., Ste. 740,
Santa Ana CA 92701
Natasha.gaston@sba.gov

Counsel to Itria

Noah Schottenstein
DLA Piper LLP (US)
1900 N. Pearl St, Suite 2200
Dallas, Texas 75201-2482
noah.schottenstein@dlapiper.com

C. Kevin Kobbe
DLA Piper LLP (US)
Harbor East

650 S. Exeter Street, Suite 1100
Baltimore, Maryland 21202-4576
kevin.kobbe@dlapiper.com

Knight Capital Funding

Neil Morvant
neil.morvant@knightcapitalfunding.com
Knight Capital Funding
9 E Loockerman St., Ste 3A-543
Dover, Delaware 19901

Largest Unsecured Creditors

Hilton
4649 Paysphere Circle,
Chicago, IL 60674
Angela.Darr@hilton.com

HelmsBriscoe Performance Group, Inc.
20875 N, 90th Place,
Scottsdale, AZ, 85255
Collections@helmsbriscoe.com

ULINE
P.O. 88741,
Chicago, IL 60680
Chris.Stynes@Caine-Weiner.com

Xpress Management
P.O. Box 910801,
Lexington, KY 40591
Nicole@xpressmanagementsolutions.com

Ecolab
P.O. Box 32027
New York, NY 10087
Cory.Holliday@ecolab.com

Sysco Foods
P.O. Box 84266,
Cincinnati, OH 45262
Florence.Halterman@sysco.com

Red Roof Franchising
7815 Walton Parkway,
New Albany, OH 43054

wthomas@redroof.com

Pro Lighting LLC
P.O. Box 1201,
Hilliard, OH 43026
jjtreadway@gmail.com

Choice Hotels International
P.O. Box 99992,
Chicago, Illinois 60696-7792
Debbie.Furman@choicehotels.com

Hampton Inns Franchise LLC
Counsel for Hampton Inns Franchise LLC

Daniel M. Eliades, Esq.
Daniel.Eliades@klgates.com
David Catuogno, Esq.
David.Catuogno@klgates.com
K&L Gates LLP
One Newark Center, Tenth Floor
1085 Raymond Boulevard
Newark, NJ 07102

Counsel for Ohio Power Company
dba American Electric Power

Paul Schumacher
pschumacher@dmclaw.com
Dickie McCamey & Chilcote, P.C.
600 Superior Avenue East, Ste. 2330
Cleveland, Ohio 44114-26

Counsel for State of Ohio Department
of Job and Family Services

Brian M. Gianengeli
The Law Office of Charles Mifsud, LLC
6305 Emerald Parkway
Dublin, OH 43016
bgianangeli@mifsudlaw.com

/s/ David A. Beck
One of the Counsel for Debtors
and Debtors in Possession